中广核 **CGN** 中广核礦業有限公司*
CGN Mining Company Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01164)

DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE CONTINUING CONNECTED TRANSACTIONS, MAJOR AND CONTINUING CONNECTED TRANSACTIONS AND CONNECTED TRANSACTION

Reference is made to the announcement of CGN Mining Company Limited (the "**Company**") dated 14 June 2019 (the "**Announcement**") in relation to, among other matters, the New Sales Framework Agreement, the New Financial Framework Agreement and the Sales and Purchase Agreement of Husab Uranium Concentrate (the "**Agreements**"). Capitalised terms used herein shall have the same meanings as those defined in the Announcement unless otherwise specified.

As set out in the Announcement, a circular containing, among other information, further information on the Agreements (the "**Circular**") was expected to be despatched to the Shareholders within 15 business days from the date of the Announcement.

As additional time is required for the Company to finalise certain information in the Circular, it is expected that the Circular will instead be dispatched to the Shareholders on or before 29 July 2019.

By order of the Board
CGN Mining Company Limited
An Junjing
Chief Executive Officer

Hong Kong, 8 July 2019

As at the date of this announcement, the Board comprises two executive Directors: Mr. An Junjing (chief executive officer) and Mr. Chen Deshao; three non-executive Directors: Mr. Yu Zhiping (chairman), Mr. Sun Xu and Mr. Yin Xiong; and three independent non-executive Directors: Mr. Qiu Xianhong, Mr. Gao Pei Ji and Mr. Lee Kwok Tung Louis.

* *For identification purpose only*