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中广核礦業有限公司*
CGN Mining Company Limited

(Incorporated in the Cayman Islands with limited liability)
(Stock Code: 01164)

POLL RESULTS OF THE EXTRAORDINARY GENERAL MEETING HELD ON 10 JUNE 2021

The Board is pleased to announce that the proposed ordinary resolution was duly passed by the Independent Shareholders by way of poll at the EGM held on 10 June 2021.

Reference is made to the circular (the “**Circular**”) of CGN Mining Company Limited (the “**Company**”) dated 25 May 2021 containing the notice of the extraordinary general meeting of the Company held on 10 June 2021 (the “**EGM**”). Capitalised terms used herein shall have the same meanings as those defined in the Circular unless defined otherwise.

POLL RESULTS OF THE EGM

The poll results of the resolution proposed at the EGM were as follows:

Ordinary Resolution		Number of Shares (%)	
		For	Against
1.	To approve, ratify and confirm (i) the Sale and Purchase Agreement, the terms and conditions therein and the transactions contemplated thereunder; (ii) the grant of the Call Option and the Buy-back Right; (iii) the acceptance of the Put Option and the Sell-back Right; (iv) the Off-take Agreement, the terms and conditions therein, the transactions contemplated thereunder and its proposed annual transaction cap amounts; and (v) the entering into of the Cooperation Agreement, the Further Cooperation Agreement and the Mining Principles Agreement.	841,894,440 (100%)	0 (0%)

As at the date of the EGM, the total number of issued Shares was 6,600,682,645 Shares. As stated in the Circular, China General Nuclear Power Corporation* (中國廣核集團有限公司) and its associates, which together held 4,433,352,558 Shares, representing approximately 67.17% of the issued share capital of the Company as at the date of the EGM, were required to abstain and had abstained from voting on the ordinary resolution at the EGM. Therefore, the total number of Shares held by the Independent Shareholders who were entitled to attend and vote for or against the ordinary resolution at the EGM were 2,167,330,087 Shares.

Save as disclosed above, to the best of the Directors' knowledge, information and belief, having made all reasonable enquires, there were no Share entitling its holder to attend but to abstain from voting in favour of the ordinary resolution at the EGM, and there were no other Shares held by Shareholders that are required under the Listing Rules to abstain from voting on the ordinary resolution at the EGM.

The Hong Kong branch share registrar of the Company, Union Registrars Limited, was appointed as the scrutineer for vote-taking at the EGM.

As more than 50% of the votes were cast in favour of the resolution, the ordinary resolution was duly passed by the Independent Shareholders at the EGM.

By order of the Board
CGN Mining Company Limited
Yu Zhiping
Chairman

Hong Kong, 10 June 2021

As at the date of this announcement, the Board comprises two executive Directors: Mr. An Junjing (chief executive officer) and Mr. Chen Deshao; three non-executive Directors: Mr. Yu Zhiping (chairman), Mr. Sun Xu, and Mr. Yin Xiong; and three independent non-executive Directors: Mr. Qiu Xianhong, Mr. Gao Pei Ji and Mr. Lee Kwok Tung Louis.

* *For identification purpose only*