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中广核矿业有限公司\*  
CGN Mining Company Limited

*(Incorporated in the Cayman Islands with limited liability)*  
(Stock Code: 01164)

**Extension of the Long Stop Date of  
the very substantial acquisition and connected transaction  
in relation to  
the acquisition of 49% interest in Mining Company “ORTALYK” LLP**

References are made to the announcements of the Company dated 22 April 2021 and the circular of the Company dated 25 May 2021 (the “**Circular**”) in relation to, among other things, (i) the very substantial acquisition and connected transaction in relation to the acquisition of 49% interest in Mining Company “ORTALYK” LLP; (ii) the very substantial disposal and connected transaction in relation to the grant of the Call Option and the Buy-back Right of the Target Interest; and (iii) the continuing connected transaction in relation to the Off-take Arrangement.

Unless otherwise defined, capitalized terms used in this announcement shall have the same meanings as defined in the Circular.

As additional time is required for fulfilment of the Conditions for the Completion of transfer of the Target Interest, CGNM UK and Kazatomprom have reached an agreement on 30 June 2021 to extend the Long Stop Date of the Sale and Purchase Agreement to 31 July 2021.

As a result of the extension of the Long Stop Date, (i) each of the grants of the Buy-back Right, the Call Option, the Sell-back Right and the Put Option and the Off-take Arrangement has not taken effect, pending transfer of the Target Interest under the Sale and Purchase Agreement; and (ii) the completion deadline of the Acquisition in relation to the termination event of the Further Cooperation Agreement has been extended to 31 July 2021 and the Further Cooperation Agreement remained in full force and effect as at the date of this announcement.

Save as disclosed above, all other terms and conditions of the Sale and Purchase Agreement, the Further Cooperation Agreement and the Off-take Agreement remain unchanged and in full force and effect.

By Order of the Board  
**CGN Mining Company Limited**  
**An Junjing**  
*Chief Executive Officer*

Hong Kong, 30 June 2021

*As at the date of this announcement, the Board comprises two executive Directors: Mr. An Junjing (chief executive officer) and Mr. Chen Deshao, three non-executive Directors: Mr. Yu Zhiping (chairman), Mr. Sun Xu and Mr. Yin Xiong, and three independent non-executive Directors: Mr. Qiu Xianhong, Mr. Gao Pei Ji and Mr. Lee Kwok Tung Louis.*

\* *For identification purpose only*