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中广核礦業有限公司*
CGN Mining Company Limited

(Incorporated in the Cayman Islands with limited liability)

(Stock Code: 01164)

APPOINTMENT OF NON-EXECUTIVE DIRECTOR

References are made to (i) the announcement of CGN Mining Company Limited (the “**Company**”, together with its subsidiaries, the “**Group**”) dated 26 November 2021 in relation to the subscriptions of 1,000,000,000 new shares of the Company (“**Shares**”) by various subscribers at HK\$0.80 per share, whereas, to the extent permissible under the applicable laws and the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited (the “**Listing Rules**”), The China State-owned Enterprise Mixed Ownership Reform Fund Co., Ltd.* (中國國有企業混合所有制改革基金有限公司) (the “**Mixed-ownership Reform Fund**”), one of the subscribers, shall have the right to nominate a person to be considered as a director of the Company after completion; and (ii) the announcement of the Company dated 30 June 2022 in relation to completion of the subscription of 759,300,000 new Shares by Mixed-ownership Reform Fund.

The board of directors (the “**Board**”) of the Company is pleased to announce the appointment of Mr. Liu Guanhua (劉冠華先生) (“**Mr. Liu**”), who is nominated by the Mixed-ownership Reform Fund, as a non-executive director of the Company and a member of the remuneration committee of the Board with effect from 19 July 2022.

Mr. Liu, aged 39, is currently the managing director of the investment department of Chengtong Mixed Ownership Private Equity Fund Management Co., Ltd.* (誠通混改私募基金管理有限公司) (“**Chengtong Mixed Ownership**”), mainly responsible for investment in new energy. Chengtong Mixed Ownership is the manager of the Mixed-ownership Reform Fund, which is a national fund approved by the State Council of the People’s Republic of China and a 9.99% shareholder of the Company as at the date of this announcement. Mr. Liu has also been a director of Shanghai Jie-Hydrogen Technology Co., Ltd.* (上海捷氫科技股份有限公司) since September 2021, and a director of Beijing Micro-structure Workshop Biotechnology Co., Ltd.* (北京微構工場生物技術有限公司) and Zhejiang Hancheng Technology Co., Ltd.* (浙江漢丞科技有限公司) since December 2021.

Prior to joining Chengtong Mixed Ownership in February 2021, Mr. Liu served as (i) the general manager of the strategic management department of Inner Mongolia Junzheng Energy and Chemical Group Co., Ltd.* (內蒙古君正能源化工集團股份有限公司), mainly responsible for strategic planning, chemical energy and new materials investment and acquisition, and strategic business expansion, between 2018 and 2021, (ii) involved in the commercialisation of cleaning technology in a company invested by Chinese Academy of Sciences between 2012 and 2017 and (iii) served as a senior researcher on catalyst materials at Johnson Matthey PLC between 2010 and 2012.

Mr. Liu graduated from the Central South University with a bachelor of science degree in June 2005. Mr. Liu further obtained a Master of Science degree in advanced chemical engineering with biotechnology and a PhD degree from the Imperial College of Science, Technology and Medicine in November 2006 and August 2010, respectively. Mr. Liu was accredited as a senior engineer in chemistry by Chinese Academy of Sciences in 2013 and a chartered financial analyst by the CFA Institute in 2017.

There is no fixed term for Mr. Liu's appointment as a non-executive director of the Company but Mr. Liu is subject to the retirement and re-election requirements under the articles of association of the Company (the "**Articles**"). In accordance with the requirement of the Articles, Mr. Liu will hold office until the forthcoming general meeting of the Company and be eligible for re-election at such general meeting. Mr. Liu shall then be subject to retirement by rotation thereafter and be eligible for re-election. Mr. Liu has waived his right to receive any remuneration from the Company in his service contract and will not be entitled to any remuneration from the Company.

Save as disclosed above, as at the date of this announcement, Mr. Liu: (i) does not have any other relationship with any other director, senior management or substantial or controlling shareholders of the Company (within the definition of the Listing Rules); (ii) does not have any interest in the securities of the Company within the meaning of Part XV of the Securities and Futures Ordinance; (iii) does not hold any other position with any member of the Group; (iv) has not held any directorship in any other listed public companies in the last three years; (v) has no other major appointment or professional qualification; and (vi) has no information to be disclosed pursuant to any of the requirements under Rule 13.51(2) (h) to 13.51(2)(v) of the Listing Rules nor any other matter that need to be brought to the attention of the shareholders of the Company.

The Board would like to take this opportunity to welcome Mr. Liu to the Board.

By Order of the Board
CGN Mining Company Limited
An Junjing
Chairman

Hong Kong, 19 July 2022

As at the date of this announcement, the Board comprises two executive Directors: Mr. An Junjing (chairman and chief executive officer) and Ms. Xu Junmei, three non-executive Directors: Mr. Sun Xu, Mr. Yin Xiong and Mr. Liu Guanhua, and three independent non-executive Directors: Mr. Qiu Xianhong, Mr. Gao Pei Ji and Mr. Lee Kwok Tung Louis.

* *For identification purpose only*